

Mary deLeo

Shareholder



Sacramento
916.558.6049
916.446.1611
mdeleo@weintraub.com

EXPERIENCE

Mary K. deLeo is a Shareholder in the Trusts & Estates practice group with the Law Firm Weintraub Tobin in Sacramento, California.

Her practice focuses on trust and estate litigation, trust and estate administration, conservatorships, fiduciary representation, special needs trust administration, and planning for incapacity.

Mary has successfully represented clients in trust and probate litigation controversies, including trust and will contests, beneficiary/trustee disputes, fiduciary abuse claims, accounting issues, financial elder abuse claims, and a wide variety of both contested and uncontested trust and probate litigation matters. She also represents clients in administering probates and trusts.

Mary received her J.D. degree, *summa cum laude*, from Western State University College of Law. She is a member of the Trusts and Estates Executive Committee (“TEXCOM”) of the California Lawyers Association, where she served as co-chair of the Legislation Committee for the past three years. She is a past co-editor-in-chief of the *Trusts and Estates Quarterly*, past co-chair of TEXCOM’s Education Committee, and past co-chair of their Incapacity Committee. She has been appointed as vice-chair of TEXCOM for the 2022 year. Mary also was appointed to and presently serves on the Judicial Council of California Probate and Mental Health Advisory Committee, which makes recommendations to the Judicial Council of California for improving the administration of justice in probate matters involving mental health and developmental disability issues. She recently was elected to membership in the American College of Trust and Estate Counsel (ACTEC). She is a past chair of the Estate and Gift Tax Committee of the Taxation Section of the California State Bar and a past chair of the Probate and Estate Planning Section of the Sacramento County Bar Association.

PRACTICE AREAS

Alternative Dispute
Resolution
Fiduciary Representation
Litigation
Probate, Trust, &
Conservatorship
Administration
Trusts & Estates
Trusts & Estates Litigation

BAR ADMISSIONS

California

COURT ADMISSIONS

U.S. District Court, Eastern
District of California

EDUCATION

J.D., Western State
University, College of Law,
1999

Mary deLeo

Shareholder

Mary is a member of the Trusts and Estates and Taxation Sections of the California Lawyers Association, the Sacramento County Bar Association, the National Academy of Elder Law Attorneys, and the Sacramento Estate Planning Council. She has authored and co-authored a number of articles regarding trusts and estates issues. She regularly speaks to both lay groups and legal practitioners on various topics relating to trust and probate law.

AFFILIATIONS & AWARDS

American College of Trust and Estate Counsel

Fellow

Judicial Council of California Probate and Mental Health Advisory Committee

Member

Trust and Estates Executive Committee (“TEXCOM”), California Lawyers Association

Vice-Chair

State Bar of California, Taxation and Trust and Estates Sections

Member

Sacramento County Bar Association, Probate and Estate Planning Section

Member

National Academy of Elder Law Attorneys (NAELA)

Member

Sacramento Estate Planning Council (SEPC)

Member

Meritas, Sacramento

Member

Awards

Northern California Super Lawyers, 2020, 2022