

**PRACTICE GROUP
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Shareholder**CAPITAL MARKETS**

Weintraub attorneys have a broad range of experience with capital markets, representing both issuers and investors. Our attorneys regularly work closely with public companies and their executives and boards of directors, providing counsel on a number of important aspects of their businesses, including:

- Securities and Exchange Commission (SEC) compliance and filings, such as quarterly, annual, and other periodic reports;
- stock exchange regulatory compliance and filings;
- assisting in preparing proxy statements;
- registered offerings, such as confidentially marketed public offerings (CMPO transactions);
- private placements, such as private investments in public equity (PIPE transactions); and
- “up-listing” to another stock exchange.

We have a strong track record dealing with complex and time-sensitive matters. Additionally, our attorneys regularly interact with the SEC and the Stock Exchanges in taking our clients through SEC staff review and comments on materials submitted by clients, as well as interaction with the national Stock Exchanges. Our experienced attorneys also represent numerous financial institutions, investment banks, and venture capital firms in their transactions with public companies.

We work with a range of clients, from local emerging growth companies to regional public companies and national public companies. Our clients come from a diverse set of industries, including technology, manufacturing, and agriculture, to name a few. Whether you are looking to transition to public company status, are looking to “up-list” to another exchange, or are seeking help navigating the complex requirements of operating a public company, Weintraub’s corporate attorneys can help.



