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MERGERS & ACQUISITIONS

Weintraub Tobin attorneys provide representation in a broad range of business acquisitions, sales, and reorganizations, representing both buyers and sellers. We help clients through asset and stock transactions, serial acquisition programs, leveraged buyouts, management buyouts, “roll-ups”, and joint ventures. We counsel clients on the issues surrounding a deal’s structure and negotiation points, from the purchase or sale of a private business to more complex transactions involving public companies.

Weintraub attorneys handle a variety of aspects in M&A transactions, such as:

- structuring acquisitions (including analyzing relevant tax considerations);
- managing and conducting the due diligence process;
- limiting and allocating risk;
- coordinating and negotiating any necessary financing; and
- negotiating the deal terms throughout the transaction.

We also assist with other matters that often accompany M&A transactions, including succession planning considerations, the impact on executive compensation, tax planning, and navigating third-party relationships.

Our clients include emerging growth companies as well as more established companies and publicly traded companies. We work with clients from many different industries, including energy, finance, biotechnology, pharmaceuticals, agriculture, AgTech, and information technology. Our attorneys work with a wide variety of deals of all sizes, and our varied experience allows us to provide comprehensive and cost-efficient representation.

